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Market Update:

2019 has seen a strong start for the equity markets, rebounding sharply after the severe drop during fourth quarter 2018. We've seen some calming down in global trade disputes, and corporate earnings and economic data have also been positive. Uncertainty about the final resolution to the United States and China's trade war, along with how the Federal Reserve will set policy moving forward could lead to continuing volatility as we head into Spring. (1)

Save the Date:

We are happy to announce that the date for our annual client event will be Tuesday,

October 8th and will again be held at Lockkeepers in Valley View, Ohio. We have speakers from SEI, and JP Morgan confirmed to attend, and are looking to add a third speaker soon. Please put this date on your calendar and look for more information later in the year. We've had great attendance in recent years and want to continue that again in 2019.

Estate Planning:

Unfortunately, the last few months we've had several longstanding clients pass away. We've also been fielding an increasing number of questions from clients about what needs to be done if a family member or loved one passes away. While not a pleasant topic, it is an important one and <u>HERE</u> you can find a great reference article titled "When a

Family Member Dies"- that we'd encourage you to read and keep as a reference.

Website:

For those of you who haven't visited our website recently, please go check it out-<u>www.parkhurstfinancial.com</u> We've posted updated pictures of the team, and have an inventory of clients communications from prior years, financial calculators, links to helpful websites, and other information as well!

> Best Regards, The Parkhurst Team

- 1. Power, William "Stock Funds Rose 3.7% in February" Wall Street Journal, March 4th, 2019
- 2. Marketing Pro Website



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