

Nicole Ferrell

From: Parkhurst Financial Services, Inc. <info@parkhurstfinancial.com>
Sent: Monday, March 30, 2020 1:22 PM
To: nicole@parkhurstfinancial.com
Subject: [Test] CARES Act

[View this email in your browser](#)



Important- 2020 Required Minimum Distribution Update

As you've likely seen, the government has just passed a massive coronavirus-relief bill. Among other things, this is meant to help stimulate the economy and assist those who've been impacted by the economic downturn. As part of the bill, there is a suspension of the annual Required Minimum Distribution (RMD)

requirement for 2020. This allows individuals who can afford to leave their retirement accounts alone a better chance of recovering losses, versus having to sell shares at discounted prices. (1)

We're sending this communication directly to our clients who are currently taking RMD's from their retirement accounts to make them aware of this option. This applies to both Traditional IRA's and Inherited IRA's also.

If you are interested in suspending your 2020 RMD, please contact our office and Nicole or Angel can assist with that.

We will NOT lower or stop anyone's income until we get verbal confirmation you are fine with this change. However, we'd encourage those of you that have surplus bank account monies or enough other income to consider taking advantage of this.

Please call the office with any questions regarding this change.

Parkhurst Financial Team

1. Rubin, Richard "Retirement Plans Revisited in Senate Stimulus Package"-*Wall Street Journal*, March 27th, 2020



Copyright © 2020 Parkhurst Financial Services, Inc., All rights reserved.

You are receiving this email because you are clients or prospects of Parkhurst Financial Services, Inc. Investors should be aware that there are risks inherent in all investments, such as fluctuations in

investment principal. With any investment vehicle, past performance is not a guarantee of future results. Indexes mentioned are unmanaged and cannot be invested in directly. Registered Representatives, Securities offered through Cambridge Investment Research, Inc., a Broker/Dealer, Member FINRA/SIPC. Investment Advisor Representatives, Cambridge Investment Research Advisors, Inc., a Registered Investment Adviser. Cambridge and Parkhurst Financial Services are not affiliated.

Our mailing address is:

Parkhurst Financial Services, Inc.
10950 Pearl Rd, Suite A-6
Strongsville, OH 44136

[Add us to your address book](#)

Want to change how you receive these emails?

You can [update your preferences](#) or [unsubscribe from this list](#).

